MES Presentation

I. PROPOSITION OBJECTIVES & STRATEGIES

- The Course We are On

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II. FORECAST REVIEW

- All Forecasts Consistent with Expectations

- Original Forecast
- OB
- Ad Pack Volume Projection

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III. AD PACK FINDINGS AND REVIEW

- Ad Pack Results Some Concerns but Acceptable

- Implications and Conclusions for Launch

- Volume opportunity and appeal driven by Lights
 - Full Flavor purchase interest concerning
- Executional elements sound
 - Ads, packaging and product
 - Recessed Filter polarizing as expected
 - Purchase interest increases after exposure to both
- Many competitive smokers not interested in new brand as expected

IV. OUALITATIVE SUMMATION

- Encouraging results for advertising and packaging

- Audience segmented to competitive smokers with some alternate purchase history

- Results indicate:

- Highly relevant and appealling advertising to target audience - Packaging graphics

+ Confortable delivering what committed to 3

V. OCTAGONAL PACKAGING SUMMATION

- Significant appeal over FTB

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V. STRATEGY OPTIONS

- Explore other options for launch, including timing and issues

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VI. RECOMMENDATION AND RATIONALE

- Stay the course with FF and Lights launch as planned

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VII. ADVERTISING COPYLINE REVIEW

- Line Options

- Consumer Research Summation on old lines and new lines

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